

2009-2010 Fiscal Management & Leadership Program

**Wednesday September 23, 2009
Holiday Inn, Merle Hay Rd.,
Des Moines**

**Iowa Superintendents Finance
& Leadership Consortium**



Co Sponsored by:

**Iowa Association of School
Boards, ISCAP and ISJIT**



**Institute for Educational
Leadership
at the University of Northern Iowa**



- 7:15 Continental Breakfast**
- 8:00-8:30 Welcome to the Iowa Superintendency**
Dave Else, Director
Iowa Superintendents Finance and Leadership Consortium
- 8:30-11:00 Basic Finance**
Bob Longmuir- Superintendent
Clarksville Community Schools
Larry Sigel, President
Iowa School Finance Information Services (ISFIS)
- 11:00 – 12:00 Deadlines**
Su McCurdy, Iowa Department of Education
Lisa Oakley, Department of Management
- 12:00-1:00 Network with Key Resource People (invited)**
(Working Lunch)
Sue Battani Director, Financial Audit Division, State Auditors Office
Lisa Oakley, Director of School Finance, Iowa Department of Management
Jim Addy, Administrator, Division of School Support and Information, DE
Su McCurdy, Administrative Consultant, Budget and Finance Team, DE
Janice Evans, Consultant, Budget and Finance Team, DE
Joyce Thomsen, Consultant, Budget and Finance Team, DE
Denise Ragias, Consultant, Budget and Finance Team
Gary Schwartz, Consultant, Budget and Finance Team
- 1:00-1:30 Legislative Advocacy**
Mary Gannon, Attorney, IASB
- 1:30-2:30 School Finance District Specific Information**
Larry Sigel, ISFIS
- 2:30-3:30 Financial Opportunities Carousel (invited)**
Paul Kruse, Financial Services Marketing Director, IASB
Tim Oswald and *Matt Gillaspie*, Piper Jaffrey & Co.
Bob Jester and *John Seefeld*, Jester Insurance
Terry Voy, School Transportation Programs and Services Director, IASB
Eric Waters, Exec. Director, ISEBA
- 3:30-3:45 Break**
- 3:45-4:45 A High Achievement Wellness Check for Iowa Schools**
Mary Delagardelle, & Tony VanderZyl,
Iowa School Boards Foundation
- 4:45-5:00 Remaining Questions and Feedback**